

2026-2027 Verification Worksheet - Independent

Your 2026-2027 application for financial aid has been selected for verification. To proceed, please submit the requested documentation as soon as possible. Processing of your financial aid file cannot continue, and no financial aid can be awarded until the required information has been received.

The authority for Anderson University to review the requested documents can be found in CFR Title 34, Part 668. If you are being asked to submit a **2024** Tax Return Transcript for you and/or your spouse (if married), you and/or your spouse can request a Tax Return Transcript from the IRS. Instructions for requesting a Tax Return Transcript can be found at:

<https://andersonuniversity.edu/admission/financial-aid/fafsa-data-retrieval/>

STUDENT NAME: _____ **SSN or ID:** _____

Section 1: Household Information

List below the people that you and/or your spouse (if married) will support between July 1, 2026, and June 30, 2027. **Be sure to include yourself, your spouse and your dependent children.**

Include other people only if they lived with you and received more than half their support from you and/or your spouse at the time you applied for financial aid, and will continue to receive this support between July 1, 2026 and June 30, 2027.

If your number of family members **exceeds** the boxes provided, please list any remaining members in the blank space below or attach a separate sheet.

In addition, provide the name of the college/university for family members who will be attending **at least half-time** during the 2026-27 academic year and who will be enrolled in a degree, diploma or certificate program.

[illegible]

Section 2: Student's (and Spouse's, if married) Income Information

☐ I have filed a **2024** federal income tax return.

OR

☐ I will not and am not required to file a **2024** federal income tax return.

If you will not file a 2024 federal income tax return, check the ONE box that applies:

☐ The student and spouse (if married) were not employed and had no income earned from work in **2024**.

☐ The student and spouse (if married) were employed in 2024; were not required to file a 2024 federal income tax return; and have listed below the names of all employers, the amount earned from each employer in 2024, and whether an IRS W2 form is provided. **Please provide a copy of all 2024 IRS W2 form(s) issued to the student and spouse (if married) by an employer.** List every employer even if the employer did not issue an IRS W2 form. If more space is needed, provide a separate page with the student's name and ID number at the top.

Employer's Name	IRS W2 Provided?	Total Amount Earned in 2024
(Example) ABC Diner	Yes	\$4,500

Section 3: Certifications, Signatures and Contact Information

By signing this *Verification Worksheet*, I (we) certify that all information reported to qualify for federal financial assistance is complete and correct.

Student Signature: _____ **Date:** _____

Spouse Signature (*Required only when spouse did not file a federal tax return*):

_____ **Date:** _____

Student's Mailing Address: _____
Street City State and Zip

Student's Telephone Numbers: _____
Home Work Cell