



Your 2026-2027 application for financial aid has been selected for verification. Submit the requested documentation as soon as possible. Processing of your financial aid file cannot continue, and no financial aid can be awarded until the required information has been received. The authority for Anderson University to review the requested documents can be found in CFR Title 34, Part 668. If you are being asked to submit a 2024 Tax Return Transcript for you and/or your parent, you and/or your parent can request a tax return transcript from the IRS. Instructions for requesting a Tax Return Transcript can be found at: <https://andersonuniversity.edu/admission/important-forms-documents/>

STUDENT NAME: _____ SSN or ID: _____

Section 1: Household Information

List below the people that your parent(s)* will support between July 1, 2026, and June 30, 2027. **Be sure to include yourself, your parent(s) and their other dependent children.** Include other people only if they lived with your parent(s) and received more than half their support from your parent(s) at the time you applied for financial aid and will continue to receive this support between July 1, 2026, and June 30, 2027.

If your number of family members **exceeds** the boxes provided, please list any remaining members in the blank space below or attach a separate sheet. In addition, provide the name of the university or college for family members who will be attending **at least half-time** during the 2026-2027 academic year and who will be enrolled in a degree, diploma or certificate program. **Always list yourself.** Do not include the college for your parent(s).

Parent(s) means your biological/adoptive parents if they are married to each other or are not married to each other and live together; the biological/adoptive parent with whom provides more than 50% of your support if your parents are divorced, separated or if one parent is deceased. **Parent(s) does not mean grandparents, foster parents, aunts or uncles unless they have legally adopted you prior to the age of 13.*

Full Name of Family Member	Relationship to Student	Date of Birth (mm/dd/yyyy)	Age	Name of University or College Attending in 2026-2027
	Self			Anderson University

Section 2: Student's Income Information

☐ I have filed a 2024 federal income tax return.

OR

☐ I will not and am not required to file a 2024 federal income tax return.

If you will not file a 2024 federal income tax return, check the ONE box that applies.

☐ The student was not employed and had no income earned from work in 2024.

☐ The student was employed in 2024; was not required to file a 2024 federal income tax return; and has listed below the names of all employers, the amount earned from each employer in 2024, and whether an IRS W2 form is provided. **Please provide a copy of all 2024 IRS W2 form(s) issued to the student by an employer.** List every employer even if the employer did not issue an IRS W2 form. If more space is needed, provide a separate page with the student's name and ID number at the top.

Employer's Name	IRS W2 Provided?	Total Amount Earned in 2024
(Example) ABC Diner	Yes	\$4,500

Section 3: Parent's Income Information

☐ I (we) have filed a 2024 federal income tax return.

OR

☐ I (we) will not and am not required to file a 2024 federal income tax return.

If you will not file a 2024 federal income tax return, check the ONE box that applies. You must provide a Verification of Non-Tax Filing Letter from the IRS dated on or after October 1, 2025 that indicates a 2024 IRS income tax return was not filed. Instructions for requesting a Tax Return Transcript can be found at <https://andersonuniversity.edu/admission/important-forms-documents/>

☐ The parent(s) was not employed and had no income earned from work in 2024.

☐ The parent(s) was employed in 2024; was not required to file a 2024 federal income tax return; and has listed below the names of all employers, the amount earned from each employer in 2024, and whether an IRS W2 form is provided. **Please provide a copy of all 2024 IRS W2 form(s) issued to the parent by an employer.** List every employer even if the employer did not issue an IRS W2 form. If more space is needed, provide a separate page with the student's name and ID number at the top.

Employer's Name	IRS W2 Provided?	Total Amount Earned in 2024
(Example) ABC Diner	Yes	\$4,500

Section 4: Certifications, Signatures and Contact Information

By signing this *Verification Worksheet*, I (we) certify that all information reported to qualify for federal financial assistance is complete and correct. At least one parent must sign.

Student Signature: _____ Date: _____

Parent Signature: _____ Date: _____

Student's Mailing Address: _____
Street City State and Zip

Student's Telephone Numbers: _____
Home Work Cell